

Automate Benefits Information Exchange with Insurers

eDocs and Messages download provides on-demand access to benefits information from insurers directly within agency management systems.

Streamline daily workflow by receiving benefits document attachments from insurers directly into your clients details in your management system, enabling your to spend more time on revenue-generating activities to grow your business.

eDocs and Messages download provides your business with:

- A secure and managed alternative to email, mail and fax
- On-demand access to the most accurate benefits information and documents
- A direct communication path from insurers to your insured's self-service portal

Types of Benefits eDocs available for download:

- Summary of Benefits & Coverages
- Census Information
- Commission Statements
- Proposals
- Plan Level Documents
- Renewal Proposals
- Claim Summary Reports

Enables your business to

- Automate servicing to reduce keystrokes and create valuable time savings
- Provide secure communications between insurers and insured
- Proactively initiate customer service and reduce policy attrition

Why IVANS?

IVANS is the property and casualty insurance industry's exchange connecting insurers, MGAs, agencies and the insured.

IVANS' cloud-based software automates the distribution and servicing of insurance products.

For more than 30 years, IVANS innovation and expertise has connected more than 32,000 independent insurance agencies and 400 insurer and MGA partners to enable millions of people to safeguard and protect what matters most in people's lives.

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