

For Agents

IVANS Exchange™

is the online tool
to manage insurer
download connections.

IVANS Exchange is a complimentary online tool that enables you to quickly view and manage current and new insurer download connections.

Through intuitive graphical dashboards, you gain a comprehensive view of your current and potential download activity through a single application, providing a simpler way to manage insurer connectivity.

IVANS Exchange enables you to easily view, track and manage your download connections to match the current business needs of your agency and streamline your insurer connectivity.

The online application allows you to communicate directly with insurers about desired download connections and the quality of current connections, providing a forum to provide collective feedback on all download-related requests.

IVANS Exchange provides a simpler way for your agency to increase their insurer connections to drive higher agent productivity and better service for insureds.

“ With so many companies out there that download, it’s hard to keep track of what you are or are not downloading. IVANS Exchange solves this problem. ”

Kristy Wilson, Business Insurance Advisor, Kellerman Insurance



Enables your agency to

- Easily manage download activities through a single application.
- Increase insurer connectivity to reduce time spent by your agency manually managing administrative tasks.
- Access a complete view of your current and potential download activity.
- Indicate download quality and future download connections of interest directly to insurer partners.

IVANS®
A DIVISION OF APPLIED

Core Capabilities

Personalized download connections reports

Personalize your IVANS Connections Report through IVANS Exchange to indicate interest in specific insurer downloads that match your business needs, as well as automatically receive notification when new lines of business are available for download.

You can also schedule your connections report to download via email on a weekly or monthly basis to view your available connections without having to log into the system.

Download dashboards

You can identify download connections that are not turned on at your agency and stay up to date with the latest download offerings from your insurers through responsive graphical dashboards.

You can also view the number of download transactions your agency is receiving per line of business and per insurer to gain a better understanding of the types of business being conducted with specific insurers.

Insurer interface contact information

To increase your insurer connectivity, you need to know the right person to contact to turn on download connections. IVANS Exchange displays insurer contact information within the application, enabling you to easily contact your insurers.

Single policy resend

IVANS Exchange enables you to quickly find and resend policies that have already been downloaded. You can easily view commission statement download and resend multiple policies at once directly through the application, saving time and reducing one-off calls to insurers.



**More than 40,000
IVANS Connections
Reports were customized
by agencies in 2016**

Source: IVANS

Why IVANS?

IVANS is the property and casualty insurance industry's exchange connecting insurers, MGAs, agencies and the insured.

IVANS' cloud-based software automates the distribution and servicing of insurance products.

For more than 30 years, IVANS innovation and expertise has connected more than 30,000 independent insurance agencies and 380 insurer and MGA partners to enable millions of people to safeguard and protect what matters most in people's lives.

Call **855.233.9128**
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